

**APPENDIX 28**

**MIDLAND ENERGY PROVIDERS INVOICE & PAYMENT TRACKING (ONCOR,  
CONSTELLATION AND MOTHERSHIP)**

APPENDIX 28 MIDLAND ENERGY PROVIDERS INVOICE & PAYMENT TRACKING (ONCOR, CONSTELLATION AND MOTHERSHIP)																											
Provider	Transaction ID or Invoice No.	Nature of Expense	Date	Due Date	Site	Invoice Expense Detail <sup>1</sup>													Total Due per Invoice / Total New Charges	Payment Detail <sup>2</sup>		Balance Outstanding	Notes per Invoice	Comments			
						KWh	Hosting (KWh x Rate)	Contract or Block Charges (KWh x rate)	Block Credit	Infrastructure Cost (KWh x unit price (\$0.0116))	Settlement True-up	OPEX Fee (rate x units)	Renewal Energy Credit	Retail Adder	TDSP Charges	UDC Charges	Tax Charges	Market Charges		Adjustment Charges	Transaction Line Charges				Relocation Cost	Pmt Date	Total Paid per Celsius
Oncor	18601	Facilities Relocation	5/25/22																		68,100						
Constellation	63195599701	8/5/22 - 8/15/22	8/16/22	9/6/22	Garden City	-	0.0035	-	-	-	-	-	-	-	-	137	9	-	-	-	-	146	9/16/22	146	-	Cost to relocate facilities at customer's request crossing St Hwy 15	
Constellation	63432340002	8/15/22 - 9/14/22	9/20/22	10/11/22	Garden City	1,316	0.0035	5	-	-	-	-	-	-	-	492	40	122	(1,014)	6	-	(349)	10/14/22	669	(1,018)	Reflects Reversal of Previous Invoice6343234000	
Constellation	63659114901	9/14/22 - 10/13/22	10/17/22	11/7/22	Garden City	3,564,836	0.0035	12,477	-	-	-	-	-	-	-	57,037	19,088	218,185	-	11,634	-	318,420	11/10/22	318,420	-		
Constellation	63808112701	10/13/22 - 11/3/22	11/5/22	11/26/22	Garden City	4,494,336	0.0035	15,730	-	-	-	-	-	-	-	42,666	17,113	199,977	-	10,892	-	286,379	1/26/22	286,379	-		January 26, 2023 payment of \$251,422.17 reflects payment/credit on five invoices: 63808112701 (dated November 5, 2022), 63195599703 (dated December 13, 2022), 63808112702 (dated December 14, 2022), 63432340003 (dated December 14, 2022), and 63659114902 (dated December 14, 2022).
Constellation	63195599703	8/5/22 - 8/15/22	12/13/22	1/3/23	Garden City	-	-	-	-	-	-	-	-	-	-	257	17	-	(150)	-	-	123	1/26/22	123	-	Reflects Reversal of Previous Invoice631955997	January 26, 2023 payment of \$251,422.17 reflects payment/credit on five invoices: 63808112701 (dated November 5, 2022), 63195599703 (dated December 13, 2022), 63808112702 (dated December 14, 2022), 63432340003 (dated December 14, 2022), and 63659114902 (dated December 14, 2022).
Constellation	63432340003	8/15/22 - 9/14/22	12/14/22	1/4/23	Garden City	-	-	5	-	-	-	-	-	-	-	689	53	122	(665)	6	-	210	1/26/22	210	-	Reflects Reversal of Previous Invoice6343234000	January 26, 2023 payment of \$251,422.17 reflects payment/credit on five invoices: 63808112701 (dated November 5, 2022), 63195599703 (dated December 13, 2022), 63808112702 (dated December 14, 2022), 63432340003 (dated December 14, 2022), and 63659114902 (dated December 14, 2022).
Constellation	63659114902	9/14/22 - 10/13/22	12/14/22	1/4/23	Garden City	-	-	12,477	-	-	-	-	-	-	-	38,015	17,872	218,185	(318,420)	11,634	-	(20,237)	1/26/22	(20,237)	-	Reflects Reversal of Previous Invoice636591149	January 26, 2023 payment of \$251,422.17 reflects payment/credit on five invoices: 63808112701 (dated November 5, 2022), 63195599703 (dated December 13, 2022), 63808112702 (dated December 14, 2022), 63432340003 (dated December 14, 2022), and 63659114902 (dated December 14, 2022).
Constellation	63808112702	10/13/22 - 11/3/22	12/14/22	1/4/23	Garden City	-	-	15,730	-	-	-	-	-	-	-	28,491	16,210	200,002	(286,379)	10,893	-	(15,053)	1/26/22	(15,053)	-	Reflects Reversal of Previous Invoice638081127	January 26, 2023 payment of \$251,422.17 reflects payment/credit on five invoices: 63808112701 (dated November 5, 2022), 63195599703 (dated December 13, 2022), 63808112702 (dated December 14, 2022), 63432340003 (dated December 14, 2022), and 63659114902 (dated December 14, 2022).
Mothership	CelsuGcy_1	11/1/22 - 1/2/23	10/31/22	11/1/22	Garden City	43,440,000	0.0498	-	-	2,163,312	-	429,200	4,060	84,106	131,937	-	44,166	-	-	-	-	2,856,781	10/31/22	2,856,781	-		
Mothership	CelsuGcy_1a	11/1/22 - 1/2/23	11/1/22	11/4/22	Garden City	43,200,000	0.0513	2,214,000	-	(2,163,312)	-	-	-	-	-	-	263	-	-	-	-	50,951	11/2/22	50,951	-	Adjustment to Block Charges for Nov 2, 2022-Jan 2, 2023 period	
Mothership	CelsuGcy_1	11/1/22 - 11/2/23	11/3/22	11/3/22	Garden City	480,000	0.0256	-	(12,300)	-	-	(13,048)	(128)	(2,659)	(4,271)	-	(1,365)	-	-	-	-	(33,771)	11/23/22	(33,771)	-	Supply and Index Credit, and Block Credit	Nov 23, 2022 payment of \$4,409,887 reflects payment/credit on three invoices: CelsuGcy_1 (dated Nov 3, 2022), CelsuRbl_1 (dated Nov 17, 2022), and CelsuStl_1 (dated Nov 17, 2022).
Mothership	CelsuRbl_1	11/21/22 - 1/23/23	11/17/22	11/18/21	Rebel	-	-	-	-	-	-	1,896,566	-	143,235	275,263	-	153,535	-	-	-	-	2,468,599	11/23/22	2,468,599	-		Nov 23, 2022 payment of \$4,409,887 reflects payment/credit on three invoices: CelsuGcy_1 (dated Nov 3, 2022), CelsuRbl_1 (dated Nov 17, 2022), and CelsuStl_1 (dated Nov 17, 2022).
Mothership	CelsuStl_1	11/21/22 - 1/23/23	11/17/22	11/18/21	Stiles	-	-	-	-	-	-	1,517,254	-	114,588	220,378	-	122,839	-	-	-	-	1,975,059	11/23/22	1,975,059	-		Nov 23, 2022 payment of \$4,409,887 reflects payment/credit on three invoices: CelsuGcy_1 (dated Nov 3, 2022), CelsuRbl_1 (dated Nov 17, 2022), and CelsuStl_1 (dated Nov 17, 2022).
Mothership	CelsuGcy_2	1/3/23 - 2/2/23	12/9/22	12/14/22	Garden City	-	-	-	-	(153,730)	123,073	1,909	39,558	64,411	-	15,509	-	-	-	-	-	90,731	12/15/22	90,731	-		
Mothership	CelsuRbl_2	1/1/23 - 1/23/23	12/16/22	12/19/22	Rebel	90,600,000	0.0569	5,155,140	-	-	-	-	-	-	-	-	350,286	-	-	-	-	5,505,426	12/16/22	5,505,426	-		
Mothership	CelsuStl_2	1/24/23 - 2/28/23	12/23/22	12/29/23	Stiles	-	-	-	-	(723,808)	692,416	2,640	46,416	106,355	65,672	-	-	-	-	-	-	189,691	12/29/22	189,691	-		
Totals:						7,425,563	(12,300)	-	(877,538)	4,645,461	8,481	425,244	794,073	167,784	821,306	836,594	-	45,065	68,100		13,741,206		13,742,224	(1,018)			

Footnotes and Source Documents:

- [1] All invoice details are sourced from Oncor, Constellation, and Mothership invoices provided by Celsius and identified by the invoice number, except where noted.  
[2] Payment detail included in the analysis is sourced from the Celsius's books and records, per the following files:  
i. Celsius Mining, Payment Evidence Spreadsheet (November 1, 2022).  
ii. Celsius Mining, Mothership Payments Spreadsheet (November 30, 2022).  
iii. Celsius Mining, Constellation Payment Evidence Spreadsheet (received January 5, 2023).  
iv. Celsius Mining, Celsius Mining Bank Transactions (November 10, 2022) [CEL-UCC-00207019].  
v. Celsius Mining, Mothership Payment Evidence Spreadsheet (received January 24, 2023).  
vi. Email from Alvarez & Marsal to the Examiner (January 26, 2023).